

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

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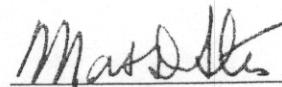
Elizabeth Dunn

U.S. DISTRICT COURT
DISTRICT OF MASS
BANKRUPTCY APPEAL
C.A. No. 04-10830-GAO

NOTICE OF APPEARANCE

The undersigned hereby appears as counsel for defendants James N. Ellis, Jr., Malcolm Burdine, and Gillian Schiller.

Respectfully submitted,


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Dated: May 5, 2004

CERTIFICATE OF SERVICE

I hereby certify that a true copy
of the above document was served upon the
attorney(s) of record for each other party
by mail (by hand) on this date 5/5/04.

